



# **Guiding Values**

## 1. Industry First

Support, boost, and protect fishing and processing operations

### 2. Authenticity

Celebrate the authentic working aspects of the waterfront

#### 3. Access

To the Bay, and for families, food entrepreneurs, the arts and disadvantaged communities.

## 4. Local & Unique

Unique within the Wharf, uniquely San Franciscan & with strong appeal for locals

## 5. Sustainability & Resilience

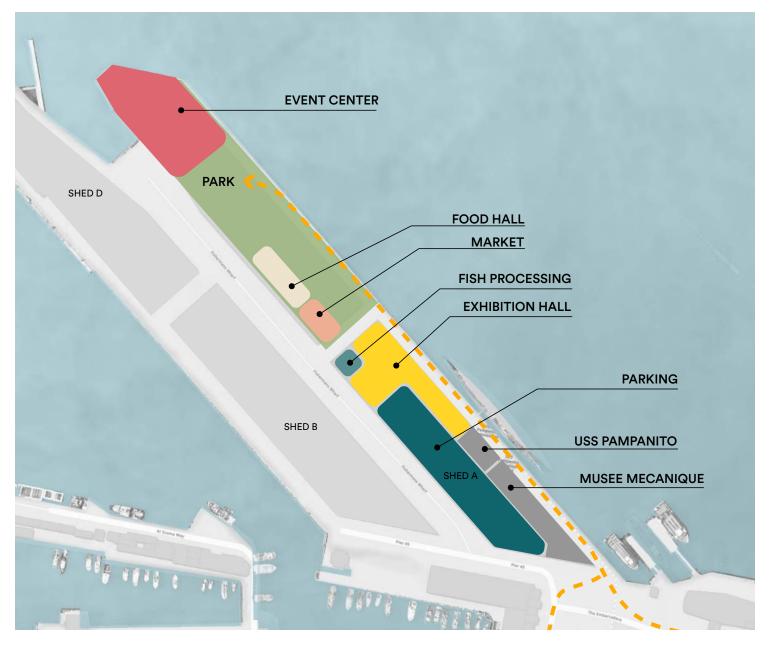
Financial and environmental, for both the project and the fishing industry in FW

# **Project Goals**

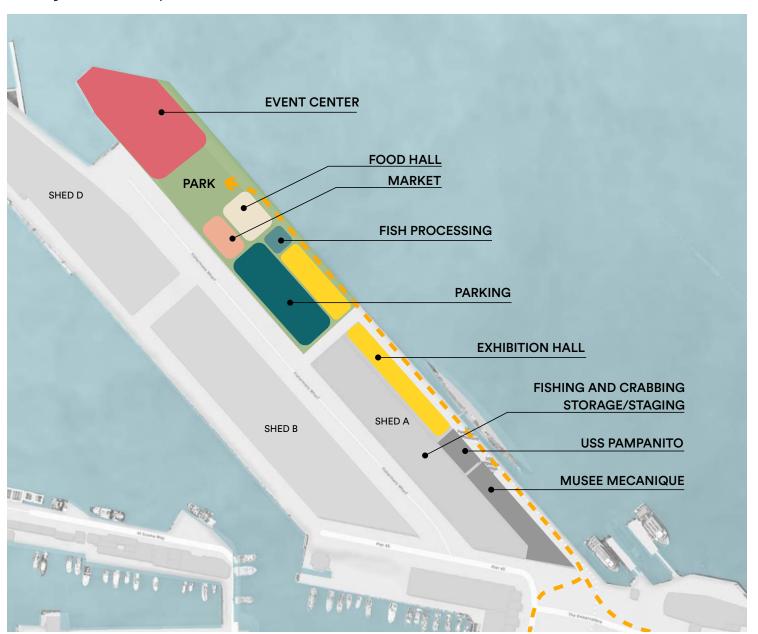
- **Visibility** Raise the visibility and viability of fishing industry
- **Visitors** Create an attraction that brings new visitors to the neighborhood, and keeps visitors staying longer
- **Experience** Create an authentic, family-friendly experience that appeals to tourists and locals alike
- **Activation** Activate the triangle lots in a way that unifies the heart of the Wharf
- **Connections** Create exciting connections and new ways to experience the bay



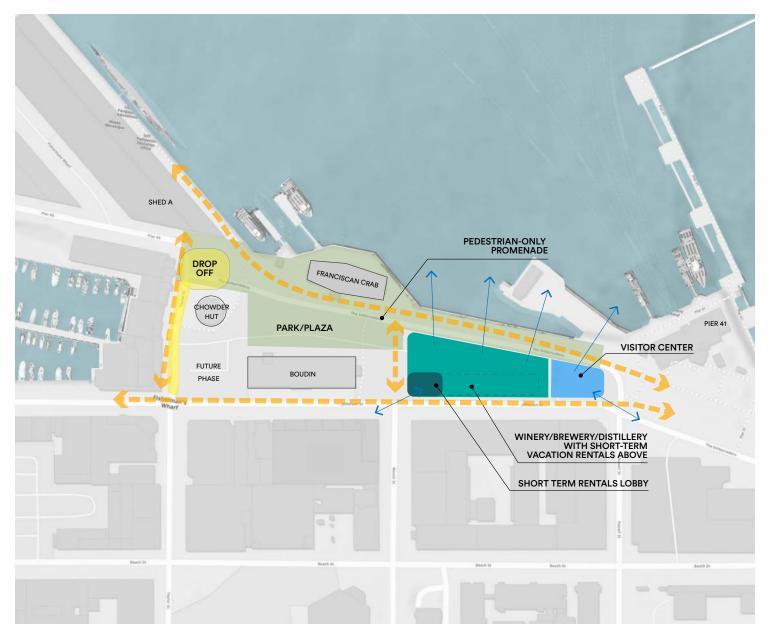
## Initial Concept



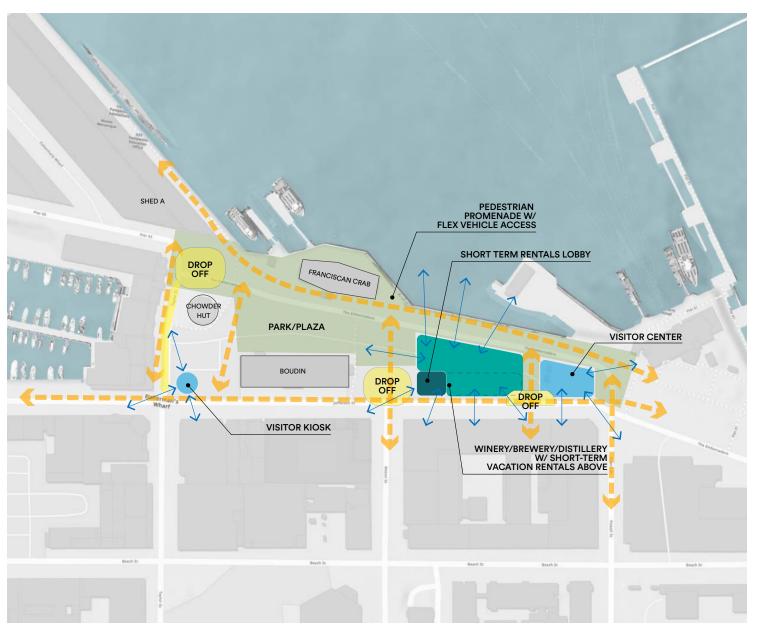
May 1 Concept



## Initial Concept



May 1 Concept



	Pier 45 (Shed C Site)	Triangle Lot
Positive Feedback	<ul> <li>Celebrating the fishing industry</li> <li>Creating new exciting attractions in Fisherman's Wharf</li> <li>Significantly reduced new use of Shed A</li> <li>Programs increase foot traffic @ Jefferson</li> </ul>	<ul> <li>New public open space &amp; wider pedestrian promenade</li> <li>Visitors Center &amp; beverage garden good additions to Jefferson</li> <li>Higher &amp; better use of surface parking</li> <li>Energizing both Jefferson &amp; waterfront</li> </ul>
Remaining Concerns	<ul> <li>Preserve space for fishing industry @ Shed A &amp; former Shed C</li> <li>Avoid logistical &amp; programmatic conflicts w/ fishing industry</li> <li>Taking energy away from Jefferson?</li> </ul>	<ul> <li>Questions regarding vacation rental units</li> <li>Ensuring that open space &amp; promenade do not become nuisance</li> <li>Ensuring Jefferson is not negletced</li> </ul>

Current "visioning" phase is **NOT** producing a final proposed design. "Visioning" stage is meant to:

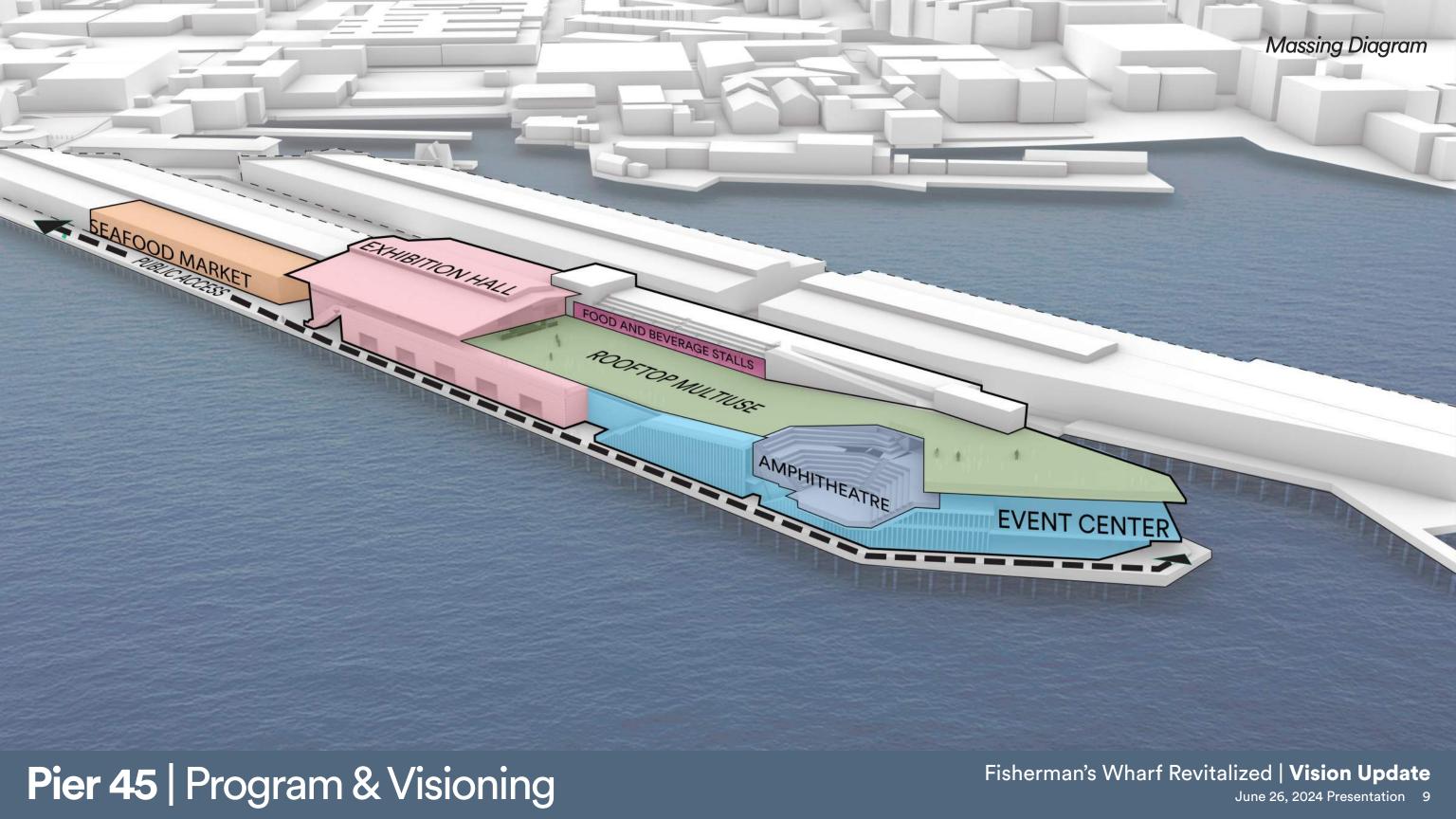
- Spur discussion
- Elicit feedback
- Explore variety of design approaches
- Iterate on process & concepts



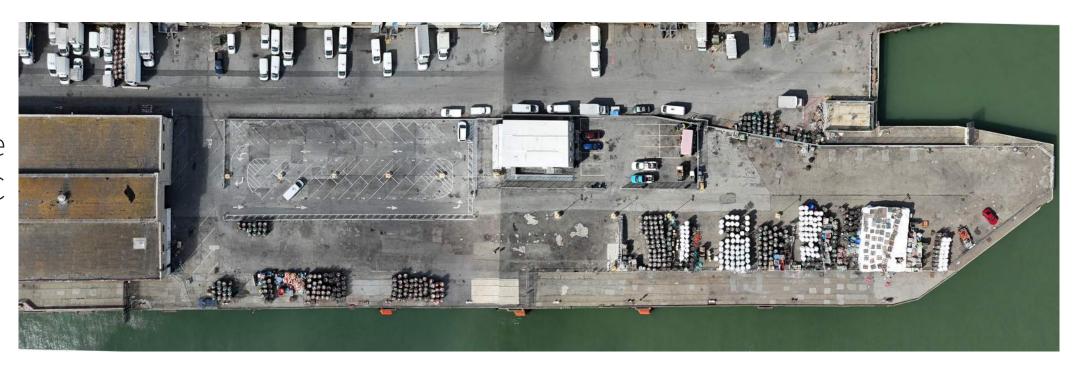
Early visioning is conceptual only and VERY FAR from final designs. Before beginning detailed design process, we have to:

- Agree to term sheet with Port (Late
   Summer / Fall 2024)
- Complete CEQA evaluation (*Winter 2025*)
- Complete internal due diligence (*Ongoing*)
- Detailed design work will be informed by these processes + intensive community engagement (2025-2026)





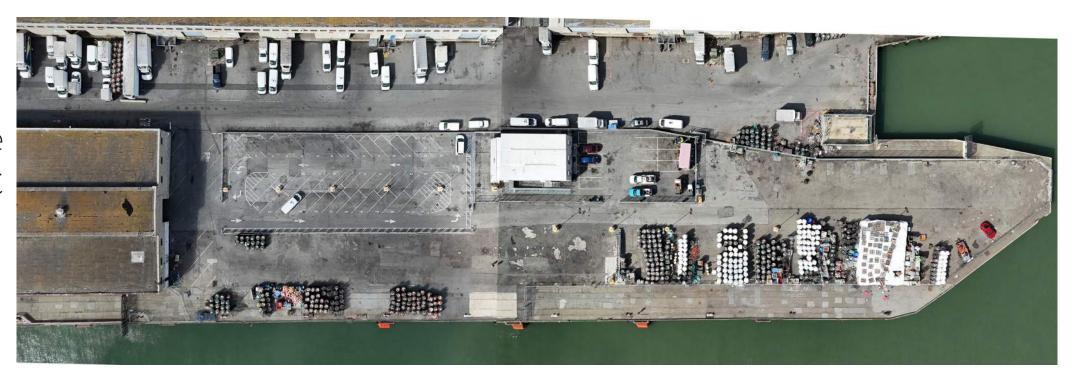
Existing fishing industry use @ former Shed C



Proposed fishing industry use @ New Development

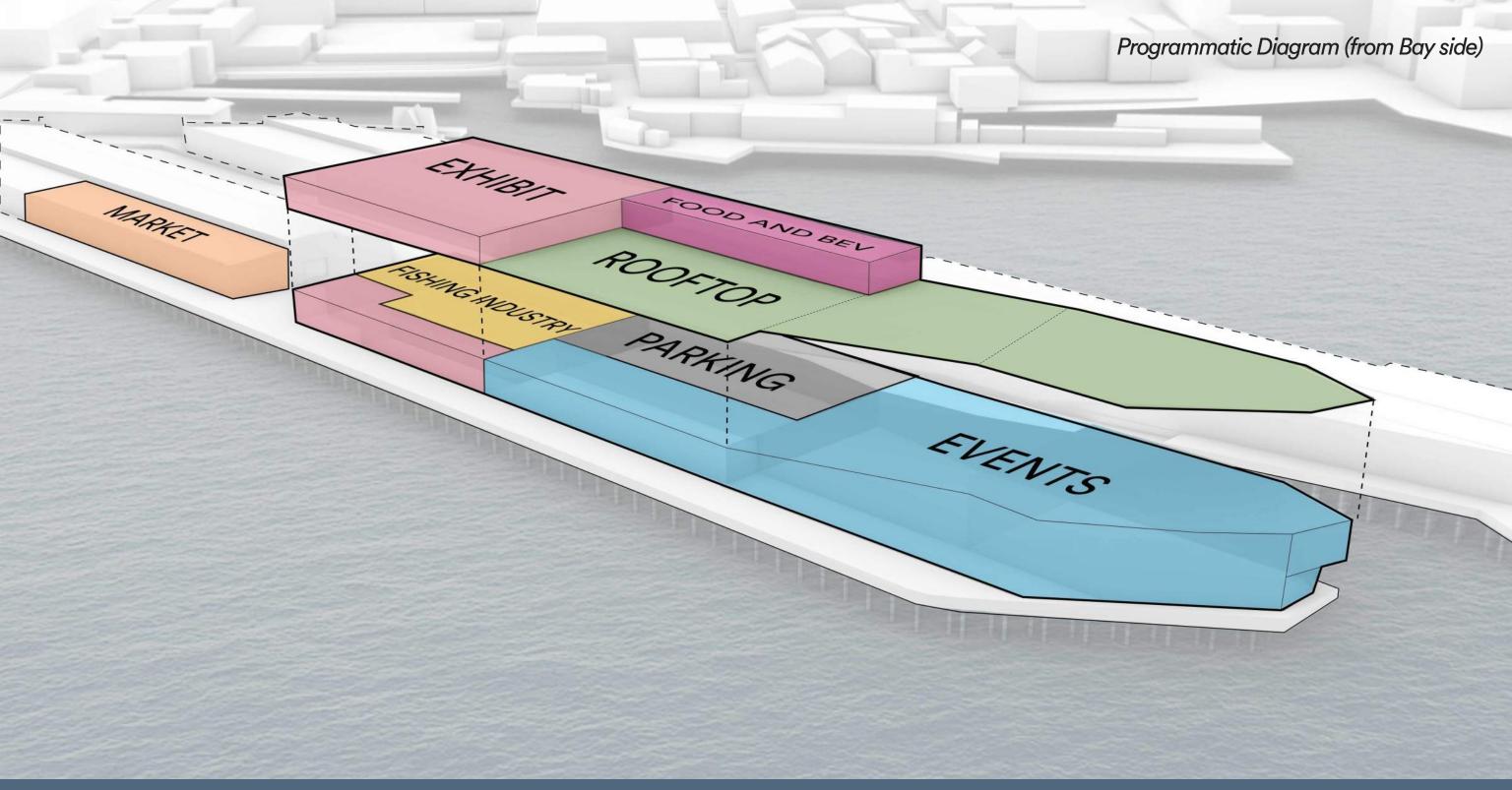


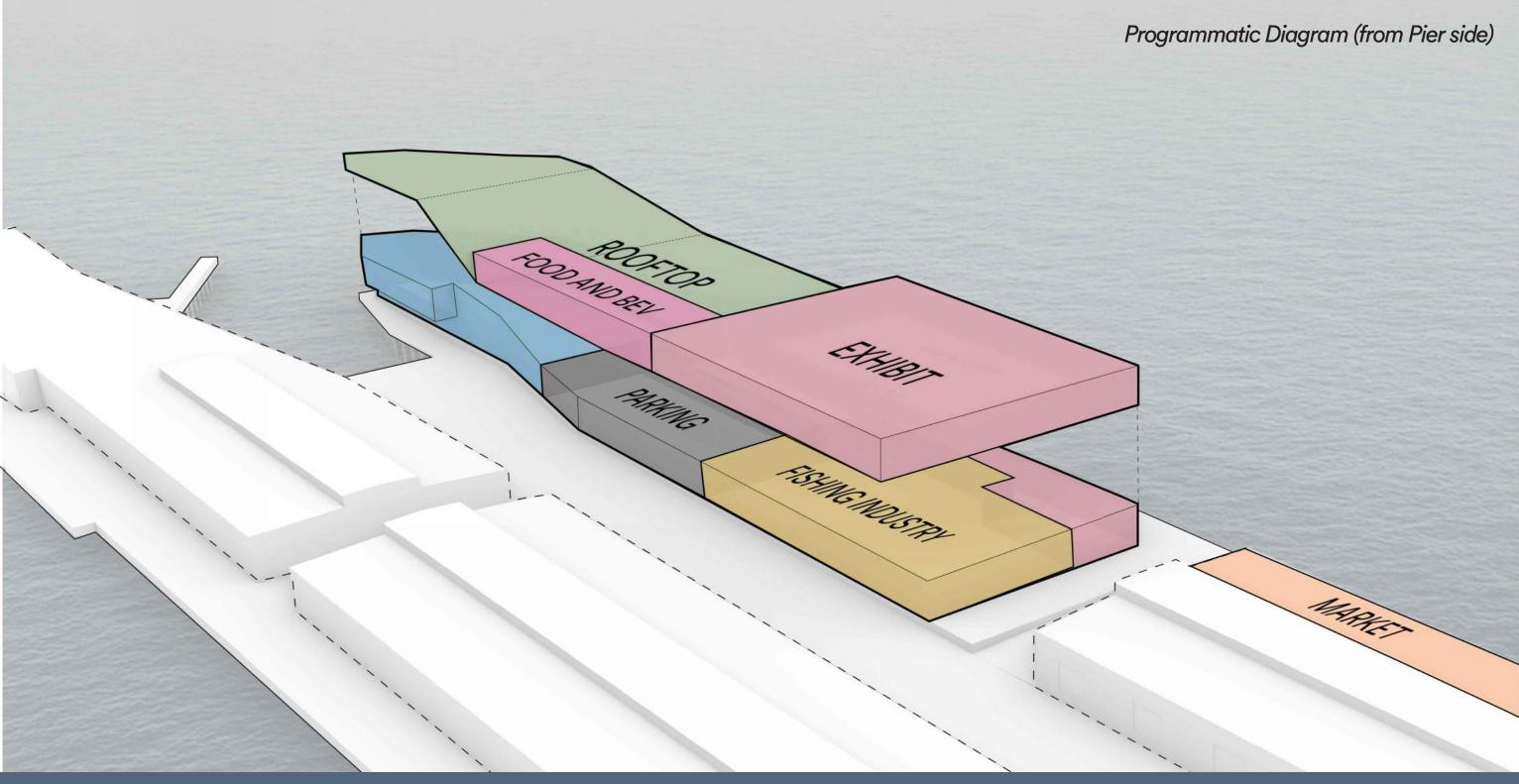
Existing fishing industry use @ former Shed C

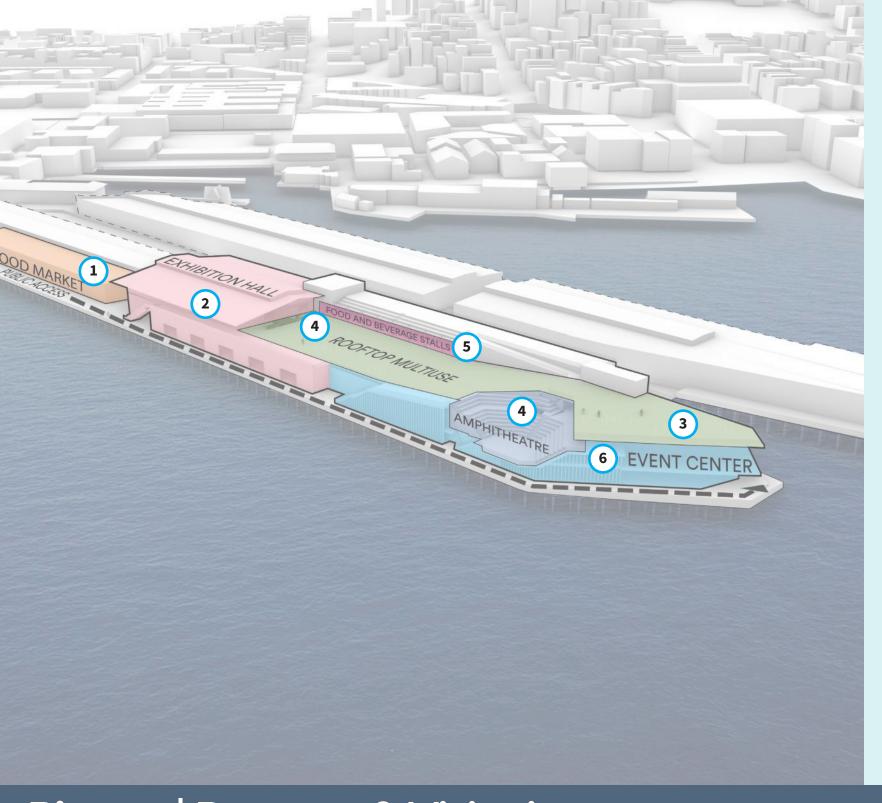


Proposed fishing industry use @ New Development











1. Seafood Market



2. Exhibition Center



3. Bayfront Vistas



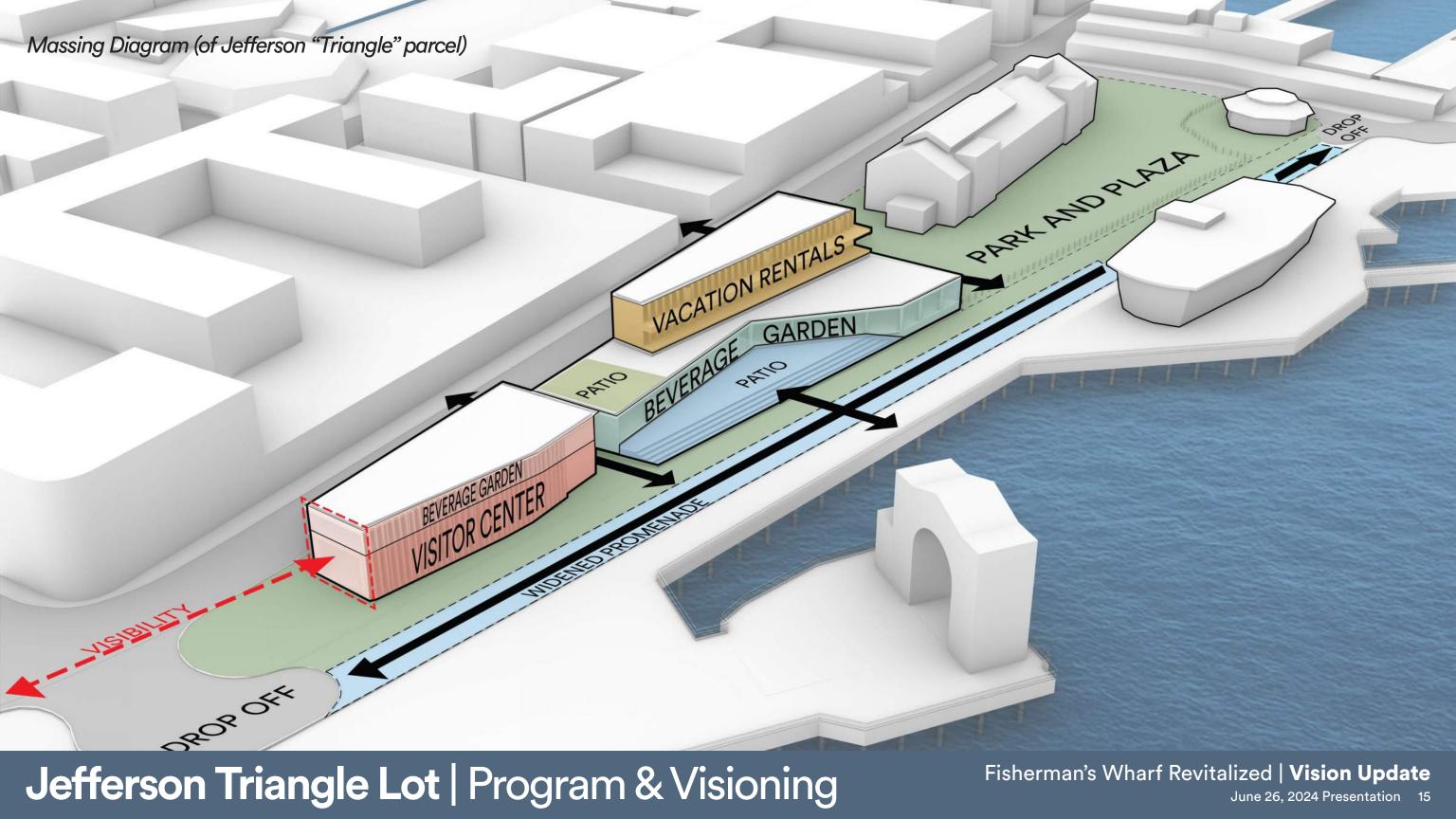
**4.** Performance/Events Spaces

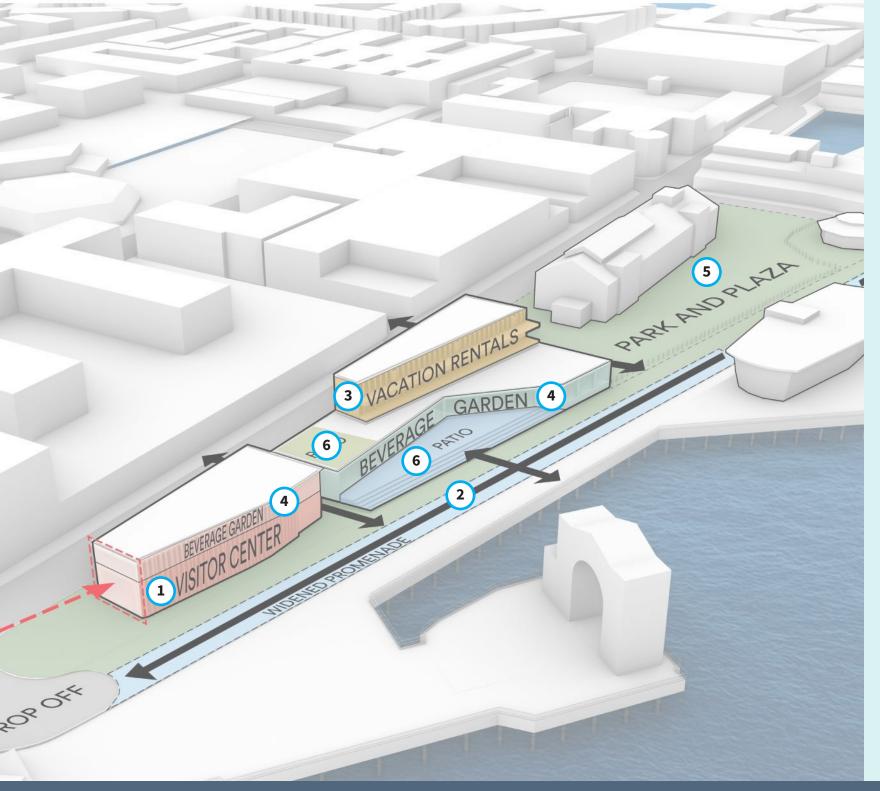


**5.** Food & Beverage Stalls



6. Waterfront Events Center







1. Visitor's Center



2. Waterfront Promenade



3. Vacation Rentals



4. Beverage Garden



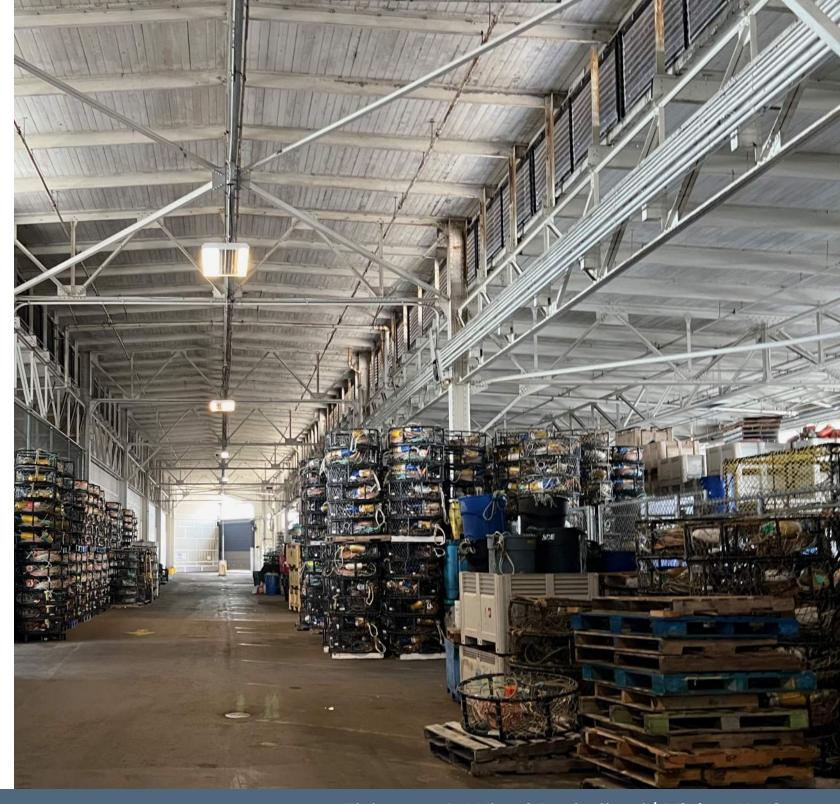
5. Public Plaza



6. Waterfront Patio

## **Benefits to Fishing Industry**

- 1. Visibility & celebration of SF fishing industry, increased industry appreciation
- 2. Increased sales via new seafood market & food hall (+greater visibility for industry)
- Project will bring new economic & operational resources not currently available to the industry
- 4. Replacement of outdoor storage with covered/protected staging & storage
- New partner in protecting Pier 45 long-term (investment in Pier 45 resiliency, etc.)



#### **Benefits to Local Business**

- 1. New anchor attraction drawing more & diverse FW visitors
- 2. Arts & entertainment bringing new, unique visitors & extended hours of activity
- 3. Replacement of surface parking with active uses unifies neighborhood
- 4. Increased foot traffic along Jefferson
- 5. Cross-selling, bundling & promotions via new Visitor's Center



#### **Public Benefits**

- New open space along waterfront
- Improved access to Pier 45 apron and vistas
- Private investment in sea level rise resiliency
- 4. Seismic upgrades @ Pier 45 & sea wall
- DEI/Economic opportunities for small/local businesses (construction, food stalls)
- 6. Support for arts via events & performance spaces
- 7. Add'l DEI opportunities (*reduced*/ free admissions to Exhibit Hall, arts & performance programming, etc.)



## **Project Process & Next Steps**

- 1. June/July: Multiple Stakeholder Meetings (w/this content)
- 2. Late July/early August: Next General Mtg(FWAC to receive meeting info via email)
- 3. September: Next FWAC Mtg (team will provide check-in & update)
- 4. Late Summer/Early Fall: Take Term Sheet to Port & Board of Supervisors

## **Questions & Comments?**

